

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 9, 2008

REGISTRATION NO.: 25227

BONDS ISSUED BY: Belton School District #124

AMOUNT OF ISSUE: \$9,000,000.00 (a portion of \$12,700,000 authorized) COUNTY: of Cass

DATE OF ISSUE: June 1, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquire, construct, furnish and improve its school facilities including without limitation (a) install safety and security infrastructure for school facilities, (b) remodel and improve existing school facilities, (c) improve access to buildings, storm water drainage and parking lots for its school facilities, and (d) constructing an athletic/activities complex at the Belton High School (Freshman Center) campus

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000%	\$ 1,575,000.00	03/01/2023
5.000%	3,835,000.00	03/01/2024
5.625%	3,590,000.00	03/01/2025

ARE BONDS CALLABLE: Bonds may be redeemed and paid on and after March 1, 2018

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$9,677,232.10

INTEREST RATE: 4.4301%

ASSESSED VALUATION: \$293,191,931

INDEBTEDNESS: (Including this issue) \$43,845,031.56

NOTICE OF ELECTION: Pubished two newspapers March 27 and April 3, 2008

DATE OF ELECTION: April 8, 2008

ELECTION RESULTS: Yes...1,699; No...554

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable